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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION.

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff,

Plaintiff,

v.

MULTI-STRATEGY FUND LIMITED and CDP CAPITAL TACTICAL ALTERNATIVE INVESTMENTS,

Defendants.

Hearing Date: May 18, 2022 Response Date: March 29, 2022 Reply Date: April 28, 2022

No. 08-01789 (CGM)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 12-01205 (CGM)

ORAL ARGUMENT REQUESTED

NOTICE OF MOTION TO DISMISS

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PLEASE TAKE NOTICE that, upon Defendant Multi-Strategy Fund Limited's Memorandum of Law in Support of Its Motion to Dismiss, the accompanying Declarations of Robert J. Lack and Mario A. Therrien, dated January 28, 2022, and the exhibits thereto, the Complaint, dated March 22, 2012 (the "Complaint"), in the above-captioned adversary proceeding, and all prior pleadings and proceedings herein, defendant Multi-Strategy Fund Limited ("Multi-Strategy") will move this Court on May 18, 2022 at 10 a.m. for an order dismissing the Complaint filed by plaintiff Irving H. Picard, Trustee (the "Trustee") for the Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff, pursuant to Federal Rules of Civil Procedure 12(b)(2) and 12(b)(6), as made applicable by Rule 7012 of the Federal Rules of Bankruptcy Procedure.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Stipulation and Order in this proceeding entered December 28, 2021, the Trustee shall respond to this motion by March 29, 2022 or file an amended complaint by February 18, 2022. If the Trustee responds to the motion, Multi-Strategy shall file its reply by April 28, 2022.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 7012(b) of the Federal Rules of Bankruptcy Procedure, Multi-Strategy does not consent to the entry of final orders or judgment by this Court.

Dated: New York, New York January 28, 2022

s/ Robert J. Lack

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